

**PRECIOUS METALS MARKET WATCH**

Precious Metals	Close	% Chng
MCX Gold	48228	<b>0.78%</b>
COMEX Gold \$	1794	<b>1.24%</b>
MCX Silver	70338	<b>2.32%</b>
COMEX Silver \$	26.595	<b>2.68%</b>

**BASE METALS MARKET WATCH**

Base Metals	Close	% Chng
MCX Aluminium	191.1	<b>1.95%</b>
LME Aluminium \$	2364	<b>1.50%</b>
MCX Copper	728.85	<b>0.86%</b>
LME Copper \$	9448	<b>1.36%</b>
MCX Lead	169.95	<b>0.03%</b>
LME Lead \$	2034	<b>-1.07%</b>
MCX Nickel	1225.3	<b>1.52%</b>
LME Nickel \$	16230	<b>0.64%</b>
MCX Zinc	227	<b>-0.31%</b>
LME Zinc \$	2815	<b>-1.37%</b>

**ENERGY MARKET WATCH**

Energy Market	Close	% Chng
MCX Crude	4638	<b>-1.86%</b>
NYMEX Crude \$	61.14	<b>-3.91%</b>
MCX Natural Gas	202.9	<b>-1.27%</b>
NYMEX Natural Gas	2.702	<b>-1.53%</b>

**FOREX & WORLD MARKET WATCH**

Forex & World	Close	% Chng
Nifty	14290	<b>-0.48%</b>
USDINR	75.417	<b>0.77%</b>
EURUSD	1.2045	<b>-0.02%</b>
GBPUSD	1.3944	<b>-0.36%</b>
Dollar Index	91.05	<b>0.04%</b>
Dow Jones	34137.31	<b>0.18%</b>

**INVENTORY WATCH**

Base metals	Previous	Daily Change	Total
Aluminium	4,27,266	<b>-4,625</b>	<b>4,22,641</b>
Copper	2,13,281	<b>-2,325</b>	2,10,956
Lead	1,72,487	<b>-675</b>	<b>1,71,812</b>
Nickel	1,50,100	<b>-186</b>	1,49,914
Zinc	1,71,095	<b>-775</b>	<b>1,70,320</b>

- Gold hovers near eight-week high on easing U.S. dollar, yields
- Oil falls 3rd day on U.S. stock build, surging COVID-19 cases
- Copper up with equities, but virus surge limits gains

**Precious metals**

Gold prices rose on Thursday to hover near an eight-week high touched in the last session, as a sagging dollar and weaker U.S. Treasury yields boosted the metal's appeal, while palladium held close to an all-time high hit in the previous session.

**NYMEX Oil**

Oil prices fell for a third day on Thursday as a surprise build in U.S. crude inventories and a resurgence of COVID-19 cases in India and Japan raised concerns that a recovery in global economy and fuel demand may slow. Brent crude futures fell 57 cents, or 0.9%, to \$64.75 a barrel by 0157 GMT, following a drop of \$1.25 on Wednesday. U.S. West Texas Intermediate (WTI) crude futures were down 58 cents, or 1.0%, at \$60.77 a barrel, after losing \$1.32 on Wednesday.

**Base Metals**

Copper prices firmed on Wednesday alongside a rebound in equities and a weaker dollar, though investor fears over rising coronavirus cases limited gains. Three-month benchmark copper on the London Metal Exchange (LME) was up 1.3% at \$9,440 per tonne at 1620 GMT. Expectations for a boom in copper demand in the transition to a lower carbon economy and global economic recovery have pushed prices back up towards a near 10-year high of \$9,617 a tonne hit in February.

Source: Reuters, Bloomberg

## World Key Data

Date	Time	Country	Data	Forecast	Previous	Importance
22-Apr-21	17:15:00	EUR	Monetary Policy Statement	-	-	HIGH
22-Apr-21	18:00:00	EUR	ECB Press Conference	-	-	HIGH
22-Apr-21	18:00:00	USD	Unemployment Claims	607K	576K	HIGH
22-Apr-21	19:30:00	USD	Existing Home Sales	6.18M	6.22M	LOW
22-Apr-21	20:00:00	USD	Natural Gas Storage	47B	61B	MEDIUM

## Top Gainer / Loser

### MCX

Commodity	Expiry Date	LTP	% Change	Commodity	Expiry Date	LTP	% Change
SILVER	05-May-21	70360	2.35	CRUDEOIL	19-May-21	4640	-1.82
SILVERMIC	30-Apr-21	70280	2.25	NATURALGAS	25-May-21	209.1	-1.09
SILVERM	30-Apr-21	70275	2.23	COTTON	30-Apr-21	21100	-0.61
ALUMINIUM	30-Apr-21	191.2	2.00	ZINC	30-Apr-21	227.75	-0.18
NICKEL	30-Apr-21	1228.2	1.76	LEAD	30-Apr-21	169.65	-0.15

## Action from Open Interest

### Long Buildup

Commodity	Close	% Chng in Price	% Chng in OI
SILVER	70338	2.32%	8.93%

### Short Buildup

Commodity	Close	% Chng in Price	% Chng in OI
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### Long Unwinding

Commodity	Close	% Chng in Price	% Chng in OI
NATURALGAS	202.9	-1.27%	-26.66%
ZINC	227.45	-0.31%	-28.43%

### Short Covering

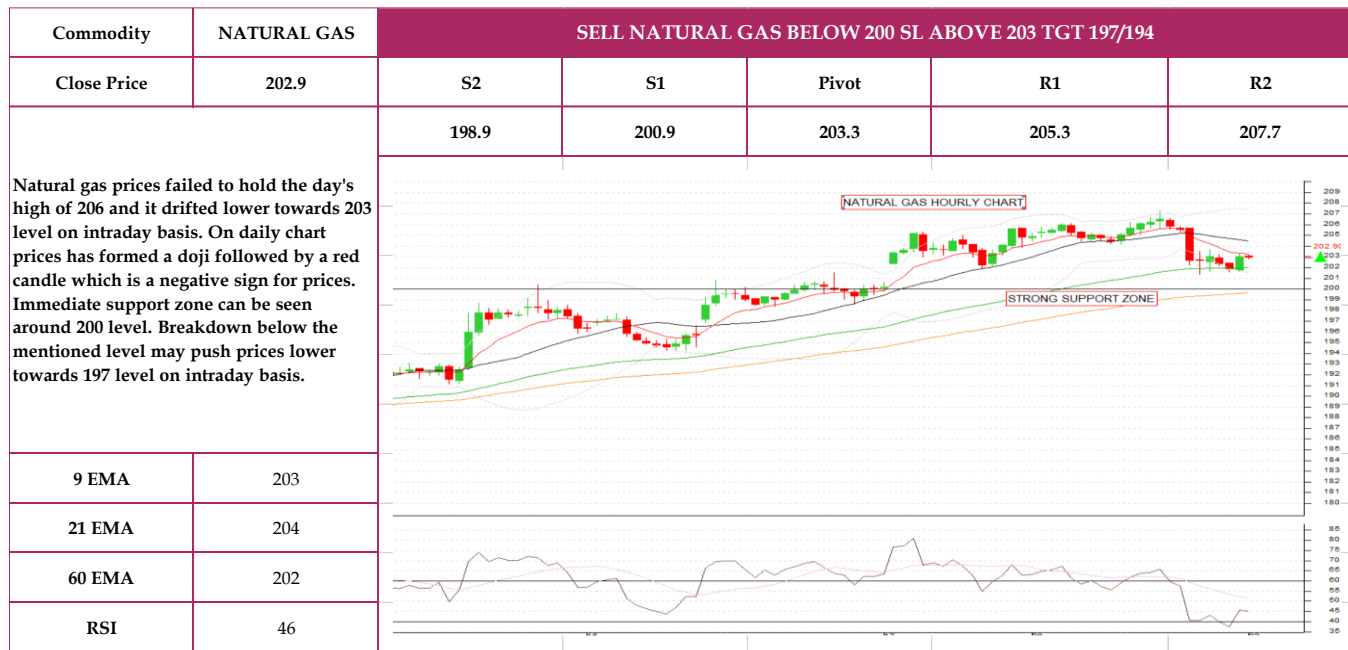
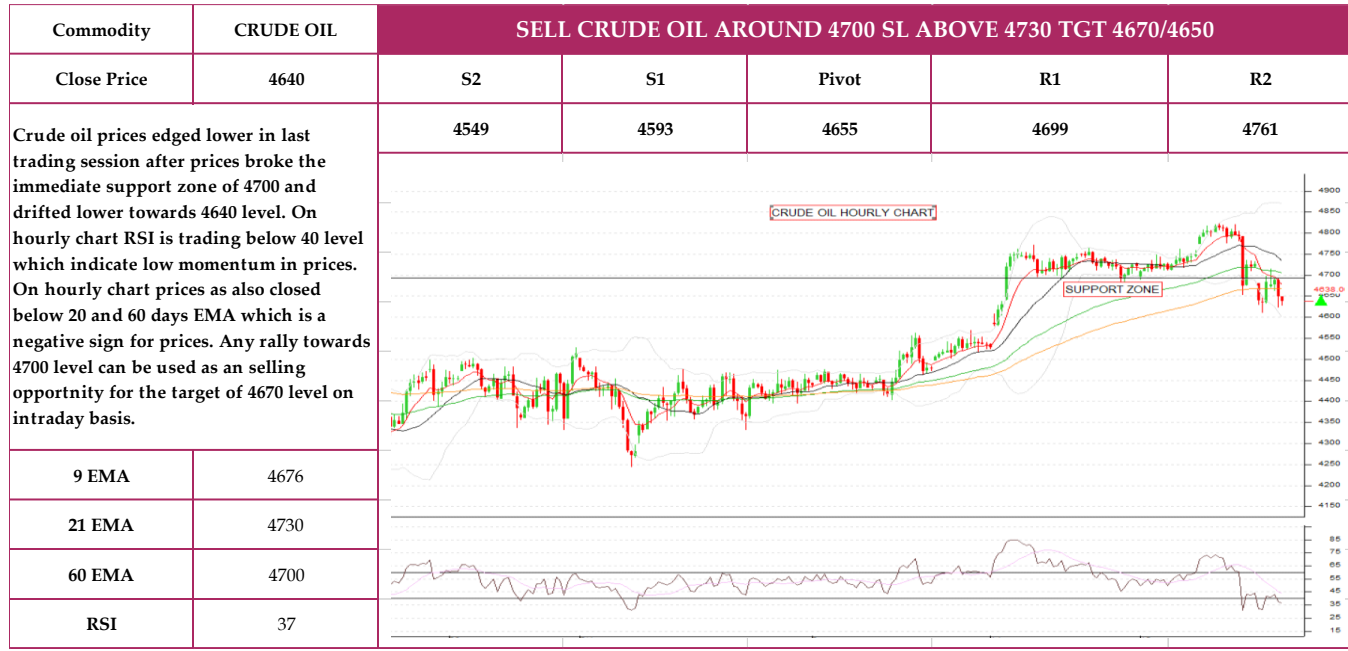
Commodity	Close	% Chng in Price	% Chng in OI
COPPER	728.85	0.86%	-24.40%
LEAD	169.95	0.03%	-28.75%

\*Data can be used for intraday only.

Long Buildup / Short Covering = Buy

Short Buildup / Long unwinding = Short Sell

Chart of the day



**Daily Support/ Resistance**

Exchange	Commodity	Expiry	Close	S2	S1	Pivot	R1	R2
<b>MCX</b>	GOLD	4-Jun-21	48228.0	47704.7	47966.3	48197.7	48459.3	48690.7
<b>MCX</b>	SILVER	5-May-21	70338.0	68636.0	69487.0	69956.0	70807.0	71276.0
<b>MCX</b>	CRUDEOIL	19-May-21	4638.0	4548.7	4593.3	4654.7	4699.3	4760.7
<b>MCX</b>	NATURALGAS	27-Apr-21	202.9	198.9	200.9	203.3	205.3	207.7
<b>MCX</b>	COPPER	30-Apr-21	728.9	722.6	725.7	727.8	730.9	733.0
<b>MCX</b>	NICKEL	30-Apr-21	1225.3	1203.8	1214.6	1221.9	1232.7	1240.0
<b>MCX</b>	LEAD	30-Apr-21	170.0	168.0	169.0	169.6	170.6	171.2
<b>MCX</b>	ZINC	30-Apr-21	227.5	223.7	225.6	227.3	229.2	230.9
<b>MCX</b>	ALUMINIUM	30-Apr-21	191.1	187.6	189.4	190.4	192.1	193.1
<b>MCX</b>	MENTHAOIL	30-Apr-21	961.4	957.2	959.3	962.1	964.2	967.0
<b>MCX</b>	CPO-MCX	30-Apr-21	1214.4	1187.7	1201.1	1209.5	1222.9	1231.3
<b>MCX</b>	COTTON	30-Apr-21	21090.0	20403.3	20746.7	20953.3	21296.7	21503.3
<b>NCDEX</b>	CHANA BIKANER	20-May-21	5721.0	5542.3	5631.7	5710.3	5799.7	5878.3
<b>NCDEX</b>	COTTON SEED OIL	20-May-21	2780.0	2684.0	2732.0	2763.0	2811.0	2842.0
<b>NCDEX</b>	CORIANDER	20-May-21	6918.0	6700.7	6809.3	6926.7	7035.3	7152.7
<b>NCDEX</b>	CASTOR SEED	20-May-21	5256.0	5009.3	5132.7	5209.3	5332.7	5409.3
<b>NCDEX</b>	GUAR GUM5MT	20-May-21	6341.0	6147.7	6244.3	6346.7	6443.3	6545.7
<b>NCDEX</b>	GUAR SEED	20-May-21	4113.0	3995.0	4054.0	4116.0	4175.0	4237.0
<b>NCDEX</b>	JEERA UNJHA	20-May-21	14210.0	14036.7	14123.3	14226.7	14313.3	14416.7
<b>NCDEX</b>	RMSEED	20-May-21	7076.0	6609.3	6842.7	7054.3	7287.7	7499.3
<b>NCDEX</b>	REF SOYAOIL	20-May-21	1374.7	1345.7	1360.2	1371.6	1386.1	1397.5
<b>NCDEX</b>	SOY BEAN INDORE	20-May-21	7419.0	6823.7	7121.3	7320.7	7618.3	7817.7

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